



www.trinitycenterwc.org

Support Trinity Center Through a Donor-Advised Fund (DAF)

What is a Donor-Advised Fund?

A Donor-Advised Fund (DAF) is a convenient, tax-smart way to support causes you care about—like Trinity Center—while maximizing your charitable impact.

Step-by-Step Instructions:

1. Choose a DAF Sponsor

Select a sponsoring organization such as:

- Fidelity Charitable
- Schwab Charitable
- Vanguard Charitable
- A local community foundation

2. Open Your Fund

- Name your fund
- Contribute cash, stock, or other assets
- Receive an immediate tax deduction

3. Recommend a Grant to Trinity Center

Use the following information:

Legal Name: Trinity Center Walnut Creek

EIN: 37-1706813

Mailing Address: PO Box 126, Walnut Creek, CA 94597

Phone: (925) 949-8712

Email: pamm@trinitycenterwc.org

Optional Note: "For general support" or specify a program.

4. Notify Trinity Center (optional but appreciated)

Contact: **Pamela McGrath,**

Associate Executive Director

pamm@trinitycenterwc.org | (925) 457-4678

Why Give Through a DAF?

- ✓ Immediate tax deduction
- ✓ Grow your gift tax-free
- ✓ Flexible giving timeline
- ✓ Lasting impact on the community

Thank you for supporting dignity, opportunity, and hope for our unhoused neighbors.