



CHARITY GIFTING & ESTATE PLANNING SEMINAR



Trinity Center –
1888 Trinity Avenue.
Walnut Creek, CA 94596.

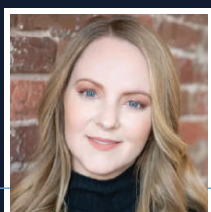


JUNE 19TH | 4:00 TO
2025 | 6:00 PM

PRESENTERS:



Argenis David Biscardi, CFP®
*Financial Planning & Investment
Management*



Jessica R Ward
Estate Planning Attorney



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Charity Gifting and Estate Planning Seminar RSVP

MEET THE PRESENTERS

Estate & Financial Planning Experts



Argenis David Biscardi,

CFP® CHFC® WMCP®

WEALTH & INVESTMENT MANAGEMENT
CERTIFIED FINANCIAL PLANNER™

PACIFIC FINANCIAL PARTNERS

3703 Mt. Diablo Blvd
Lafayette, CA 94549

Argenis David Biscardi, CFP®, holds a Mechanical Engineering degree from Fermin Toro University (2005) and is licensed with FINRA Series 6, 7, and 63. He also earned the ChFC®, WMCP®, and CFP® (April 2024) designations from The American College of Financial Services.

CONTACT INFORMATION

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LET'S MAKE A PLAN

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Jessica R. Ward

ATTORNEY

LAW OFFICE OF JESSICA R. WARD

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Jessica R. Ward is the Founding Attorney of the Law Office of Jessica R. Ward. She helps Bay Area families create personalized estate plans and guides them through probate and trust administration, with a strong focus on client education and communication.

CONTACT INFORMATION

📞 (925) 459-1777

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EDUCATION & EXPERIENCE:

Jessica graduated from John F. Kennedy University with a B.A. in Legal Studies in 2012 and went on to earn her J.D. from the university's School of Law. She excelled academically, receiving several Witkin Awards for top performance and graduating summa cum laude at the top of her class, earning the Academic Excellence Award. During law school, she also served as a Teacher's Aid, mentoring and assisting fellow students throughout their legal education.